

LBMGROUP

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LBM postpones listing of shares on Aktietorget to finalise acquisition of three brands

In a press release dated August 31st 2010, LBM made public that the subscription period of the share issue was prolonged due to on-going negotiations regarding acquisitions. LBM is now in the final stages of negotiations concerning the acquisition of three interesting brands. It is the view of the board that these acquisitions will significantly reinforce LBM's position in the market. In addition to this LBM has the intention to carry out a strategic investment within shortly.

As LBM previously has communicated the subscription period ends on September 17th 2010. When the acquisitions are completed, which is estimated to take place in the latter half of September, LBM will present a new share offering. The board of LBM makes the assessment that the acquisitions will increase the value of LBM, which results in a higher subscription price in the planned new share offering compared to the on-going share offering. As a consequence LBM has, with the consent of Aktietorget, decided to postpone the listing of LBM's share until the fourth quarter of 2010. Information about the new share offering is planned to be presented in October 2010.

Against the background of the changed circumstances LBM will offer the investors, who already have subscribed in the on-going share issue, the possibility of having their funds returned. An information letter has been distributed to the investors concerned.

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